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<p>2021</p>  <p>Logistics</p> <p>Sale of company Subsidiary of UK based logistics company GIST Ltd.</p> <p>Sold to</p> 	<p>2021</p>  <p>Car dealer</p> <p>Sale of company</p> <p>Sold to</p> 	<p>2021</p>  <p>Apple & ICT Reseller</p> <p>Acquisition of company & structured Financing</p> <p>Company acquired</p> 	<p>2021</p>  <p>Telco and IT</p> <p>Structured financing facility CZK 750 mil</p> <p>Financing provided by</p> 	<p>2021</p>  <p>Construction & Development</p> <p>The arrangement of the equity financing for the residential development of 21 apartments in Velká Úpa</p>	<p>2021</p>  <p>Construction & Development</p> <p>The arrangement of the equity financing for the residential development of 40 apartments in Pec pod Sněžkou</p>
<p>2021</p>  <p>Construction & Development</p> <p>The arrangement of the acquisition in the residential development in total volume of 2,9 mil. EUR</p> <p>VILLA RESORT BEROUN</p>	<p>2020</p>  <p>IT services / Complex ICT infrastructure provider and integrator</p> <p>Sold to J&T Thein SICAV a.s.</p> 	<p>2020</p>  <p>ePayment solutions</p> <p>Research of potential development opportunities in CZ & SK</p>	<p>2020</p>  <p>Medical services</p> <p>Complex refinancing facility</p> <p>Financing provided by the syndicate of</p> 	<p>2020</p>  <p>Fashion</p> <p>Complex Restructuring financial and legal Advisory</p>	<p>2020</p>  <p>Real-estate investment fund</p> <p>Sale of minority interest</p> <p>Sold to the existing principal investors</p>

Examples of VGD Corporate Finance Transactions

<p>2020</p>  <p>Real-estate/ Offices</p> <p>Acquisition of Real-estate company</p> <p>Company acquired</p> <p>V5 Praha</p>	<p>2020</p>  <p>Food Production / Cereals, pasta, dried products</p> <p>Acquisition of company</p> <p>Company acquired</p> 	<p>2020</p>  <p>Car dealer</p> <p>Business plan, financial projections and restructuring plan</p> <p>Principal Financing provided by</p> 	<p>2020</p>  <p>Dried Milk Producer</p> <p>Acquisition of company</p> <p>Company acquired</p> 	<p>2020</p>  <p>Commercial property</p> <p>Acquisition and structured Financing</p> <p>Real-estate financing provided by</p> 	<p>2020</p>  <p>Food Production / Processed cheese producer</p> <p>Acquisition of company</p> <p>Company acquired</p> 
<p>2020</p>  <p>Telco and IT</p> <p>Initial working capital Financing</p> <p>Financing provided by</p> 	<p>2020</p>  <p>Automotive industry 1st tier supplier</p> <p>Business plan, financial projections and restructuring plan</p>	<p>2019</p>  <p>SPA / Medical services</p> <p>Strategic analysis of Business development scenarios</p>	<p>2019</p>  <p>SPA / Medical services</p> <p>Strategic analysis of Business development scenarios</p>	<p>2019</p>  <p>Food Production / Fresh mushrooms producer</p> <p>Sale of company</p> <p>Sold to</p> 	<p>2019</p>  <p>Constructions</p> <p>Trenchless technologies for repairs of water mains and sewer lines.</p> <p>Sold to</p> 












Examples of VGD Corporate Finance Transactions

<p>2018</p>  <p>Logistics company</p> <p>Complex leveraged MBO advisory including acquisition financing</p> <p>Sold to</p> <p>GROUP of investors and managers</p>	<p>2018</p>  <p>Electrical Engineering</p> <p>Producer of sophisticated tailor made electrical devices</p> <p>Sold to</p>  <p>CENTRAL EUROPE INDUSTRY PARTNERS</p>	<p>2018</p>  <p>Automotive industry 1st tier supplier</p> <p>Refinancing and new structured financing up to CZK 570 mil</p> <p>Financing was provided by</p> 	<p>2018</p>  <p>Food processing and deli production</p> <p>Complex leveraged MBO advisory including acquisition financing</p> <p>Acquisition financing provided by</p> 	<p>2018</p>  <p>Wholesaler of electro material</p> <p>Complex buy-side advisory</p> <p>Takeover of 100 % of shares</p> 	<p>2018</p>  <p>Food production / Food processing and deli production</p> <p>Acquisition of company</p> <p>Company acquired</p> 
<p>2018</p>  <p>Food producer</p> <p>Acquisition of company</p> <p>Company acquired</p> 	<p>2018</p>  <p>Industrial property development</p> <p>Refinancing of the Equity up to CZK 1 billion</p> <p>Real estate financing provided by</p> 	<p>2018</p>  <p>Investment company with focus on energy sector</p> <p>Financing of renewable energy power plant</p> <p>Structured project financing provided by</p> 	<p>2017</p>  <p>Electronics</p> <p>Producer of various electronic devices</p> <p>Sold to Shurter group</p> 	<p>2017</p>  <p>Agriculture</p> <p>Acquisition of company</p> <p>Company acquired</p> 	<p>2017</p>  <p>Real-estate/ Offices</p> <p>Acquisition of Real-estate company</p> <p>Company acquired</p> <p>Park PDB</p>





















Examples of VGD Corporate Finance Transactions

<p>2017</p>  <p>Food production / Producer of frozen food</p> <p>Acquisition of company</p> <p>Company acquired</p> 	<p>2017</p>  <p>Food production / Food processing and distribution</p> <p>Acquisition of company</p> <p>Company acquired</p> 	<p>2017</p>  <p>Light industry</p> <p>Automotive industry 1st tier supplier</p> <p>Sale of industrial property</p> <p>Sold to WMS Group</p> 	<p>2017</p>  <p>E - commerce</p> <p>Sale of company</p> <p>Sold to Czech News Center</p> 	<p>2017</p>  <p>Engineering</p> <p>Engineering company in the area of nuclear power</p> <p>Sold to strategic investor</p>	<p>2017</p>  <p>Engineering</p> <p>E&I Contractor in ME Energy Sector</p> <p>Sold to Ghobash</p> 
<p>2017</p>  <p>Industrial automation</p> <p>Developer and producer of robotic machines and equipments</p> <p>Sold to Tarpan Group</p> 	<p>2016</p>  <p>Investment holding</p> <p>Producer of air ventilation equipment and welded steel constructions</p> <p>Company acquired</p> 	<p>2016</p>  <p>Industrial property Development</p> <p>Financing of the industrial property</p> <p>Real estate financing provided by</p> 	<p>2016</p>  <p>Industrial property Development</p> <p>Acquisition of the industrial property</p>	<p>2016</p>  <p>State-of-the-art health facility</p> <p>Renegotiation, restructuring of current financing</p> <p>Financing provided by</p> 	<p>2016</p>  <p>Elderly care facility</p> <p>Acquisition and financing of the Property</p> <p>Real estate financing provided by</p> 

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<p>2016</p> <p>AgentBalance</p> <p>Software solution</p> <p>Fundraising for software solution</p> <p>Seed funding provided by</p> 	<p>2016</p> <p>Amulet</p> <p>Light-industry and logistics</p> <p>Sale mandate for fully occupied industrial property</p> <p>Sold to Arete Invest</p> 	<p>2016</p> <p>Renewable Energy</p> <p>Acquisition of photovoltaic power stations with total output 1,53 MW</p> <p>Acquisition by</p> 	<p>2015</p> <p>Amulet</p> <p>Light-industry and logistics</p> <p>Refinancing of the industrial property</p> <p>Real estate financing provided by</p> 	<p>2015</p> <p>Amulet</p> <p>Light-industry and logistics</p> <p>Acquisition bridge financing for the acquisition of Emerge</p> <p>Provided by</p> 	<p>2015</p> <p>VGD beyond partnership</p> <p>VGD-AVOS (Slovakia) Audit, Tax Advisory, Accounting, Payroll</p> <p>Acquisition of RECTE (SK)</p> 
<p>2015</p> <p>Producer of special and all-purpose containers and carriers</p> <p>Consulting of sale engineering company in the automotive segment</p> <p>Consulting of exit strategy</p> 	<p>2015</p> <p>Amulet</p> <p>Light-industry and logistics</p> <p>Acquisition in the automotive industry (Tier 1 supplier)</p> <p>Acquisition of EMERGE</p> 	<p>2015</p> <p>Group</p> <p>Industrial property Development</p> <p>Refinancing and new financing of the industrial property</p> <p>Financing of two additional warehouses and Refinancing</p> <p>Oberbank 3 Banken Gruppe</p>	<p>2015</p> <p>SAFICHEM group</p> <p>Heavy industry</p> <p>Acquisition of Assets of the company Excon Steel within the insolvency process</p> <p>Acquisition of EXCON STEEL</p> 	<p>2015</p> <p>B2B GROUP</p> <p>Digital media</p> <p>Market leader in on-line performance marketing</p> <p>Sale to PUBLICIS Group</p> 	<p>2015</p> <p>HAVEL HOLÁSEK PARTNERS advokátní kancelář</p> <p>Leading Law firm in the Czech Republic and Slovakia</p> <p>Valuation of HHP Group in the Czech Republic and Slovakia</p> 






















Examples of VGD Corporate Finance Transactions

<p>2015</p>  <p>Industrial property Development</p> <p>Installation of electric wiring/ measuring and regulation</p> <p>Valuation of selected Construction Company</p> 	<p>2014</p>  <p>Recycling, processing and manufacturing products made of precious metals</p> <p>Sale to RENOVA GROUP</p> 	<p>2014</p>  <p>Major publishing house in Slovakia (newspaper, magazines and digital media)</p> <p>Sale to 3V Media (NL)</p> 	<p>2014</p>  <p>Pytloun Hotel Group</p> <p>Acquisition of Hotel Silent in Krkonoše mountains, Harrachov</p> <p>Real Estate Financing provided by</p> 	<p>2014</p> <p>Transformace reality</p> <p>Acquisition of Hotel Orfeus from the insurance company of Ministry of home affairs</p> <p>Real Estate Financing provided by</p> 	<p>2014</p>  <p>Food production/ distribution, canteen and catering with regional coverage</p> <p>Sale to KMC Catering</p>
<p>2014</p>  <p>Special Financial Services</p> <p>Insurance of bank deposits as part of the Czech banking system</p> <p>Debt structuring and raising advisory</p>	<p>2014</p>  <p>Logistic facility Park Kosmonosy</p> <p>Real Estate Development</p> <p>Real Estate Financing provided by</p> 	<p>2014</p>  <p>MLADÁ FRONTA</p> <p>Traditional publishing house Division Medical Services</p> <p>Financial analysis, business plan and valuation</p>	<p>2014</p> <p>R.I. REALINVEST</p> <p>Real Estate Development</p> <p>Sale to</p>  <p>Structured Real Estate Leasing Financing provided by</p> 	<p>2014</p>  <p>Pytloun Hotel Group</p> <p>Acquisition of Grand Hotel Imperial in Liberec</p> <p>Real Estate Financing provided by</p> 	<p>2014</p>  <p>Lumen Energy</p> <p>Local energy distribution networks (CR)</p> <p>Sale of 66% Stake to E.ON</p> 


















Examples of VGD Corporate Finance Transactions

<p>2014</p>  <p>Distributor and dealer of electro-material</p> <p>Acquisition of electro-material distributor Dabok s.r.o. CZ</p> 	<p>2014</p>  <p>Krajská nemocnice Liberec, a.s. <i>nemocnice Liberec nemocnice Turnov</i></p> <p>Regional hospital center</p> <p>Divestment of 100% stake in Česká sanita, s.r.o.</p> 	<p>2014</p>  <p>Krajská nemocnice Liberec, a.s. <i>nemocnice Liberec nemocnice Turnov</i></p> <p>Regional hospital center</p> <p>Merger with Nemocnice Turnov s.r.o. and valuation of stakes swapped.</p>	<p>2014</p>  <p>Distributor and dealer of electro-material</p> <p>Acquisition of 80% interest in distributor of electro-material ELRON s.r.o. (Slovakia)</p> 	<p>2013</p>  <p>Electronic Alarms and security devices</p> <p>Assistance in several acquisitions in the field of central security systems</p>	<p>2013</p> <p>Apollon Property a.s.</p> <p>Apollon Property, uzavřený investiční fond, a.s.</p> <p>Acquisition of a residential portfolio</p> <p>Real Estate Financing</p>
<p>2013</p>  <p>Investment holding</p> <p>Acquisition of key assets and technology from CUTCO STEEL</p> 	<p>2013</p>  <p>AUREOLE GROUP s.r.o. City Congress s.r.o.</p> <p>High class restaurants/ Luxury congress center</p> <p>Restructuring, business plan, company valuation, financial advisory</p>	<p>2013</p>  <p>FARGUELL NITRA, s.r.o.</p> <p>Metal stamping for automotive and electronics industry</p> <p>Independent Business Review for the company banking house</p> 	<p>2013</p>  <p>Major Slovak publishing house</p> <p>Newspaper, magazines and Digital media</p> <p>Acquisition of Centrum.sk from the investment fund Warburg Pincus</p> 	<p>2013</p>  <p>LUMEN DISTRIBUCE s.r.o.</p> <p>Local energy distribution network s (CR)</p> <p>Sale of 33% stake to E.ON Trend and Potyla</p> 	<p>2013</p>  <p>D+D Park Pardubice, a.s.</p> <p>Real estate refinancing</p> <p>Logistics facility Zelená Louka Pardubice</p> 

Examples of VGD Corporate Finance Transactions

<p>2013</p>  <p>MAGNA EA</p> <p>Electricity and Gas Trader SK</p> <p>Support in a potential strategic partnership the German Gas distributor VNG</p> 	<p>2013</p>  <p>PENTO spol. s r.o.</p> <p>Chemical and petrochemical engineering and design</p> <p>Spin-off of several non-core business units</p>	<p>2013</p>  <p>Jablotron</p> <p>Electronic Alarms and security devices</p> <p>Several acquisitions of central security operators</p>	<p>2013</p>  <p>D+D Park Kosmonosy, a.s.</p> <p>Logistics facility Park Kosmonosy - Phase I</p> <p>Structured real estate finance</p> 	<p>2013</p>  <p>Vendys, s.r.o.</p> <p>Petrochemical products trading and petrol distribution, hotels</p> <p>Balance sheet restructuring and refinancing</p>	<p>2012</p>  <p>LUMEN DISTRIBUČNÍ, s.r.o.</p> <p>Acquisition from CTP</p> 
<p>2012</p>  <p>Mladá fronta, a.s.</p> <p>Traditional publishing house</p> <p>Acquisition of the leading economical magazine Euro</p> 	<p>2012</p>  <p>Prime restaurants and catering services</p>  <p>ERFLEX a.s.</p> <p>Valuation of the companies</p>	<p>2012</p>  <p>Rudná Development, s.r.o. Real estate development</p> <p>Na Malé Růži – Drahelčice</p> <p>Residential Project Phase I</p> <p>Structured real estate finance</p> 	<p>2011</p>  <p>Lumen International</p> <p>Electro installation/ Power distribution</p> <p>Entry of a Strategic partner</p> 	<p>2011</p>  <p>MANAG, a.s.</p> <p>Electrical equipment and wiring, electro technical engineering</p> <p>Sale of a majority interest to ARX Equity Partners</p> 	<p>2011</p>  <p>Jablotron</p> <p>Electronics/ Security</p> <p>Acquisition of a leading security agency</p> 

Examples of VGD Corporate Finance Transactions

<p>2011</p>  <p>D+D Park Pardubice Real estate development</p> <p>Real estate financing provided by</p> 	<p>2011</p> <p>Retail and administrative facilities in Vrchlabí</p> <p>Refinancing and acquisition finance</p> <p>Structured Project Finance provided by</p> 	<p>2010</p>  <p>Financial investor</p> <p>Acquisition of internet and magazine activities Computer Press Media</p> 	<p>2010</p>  <p>Project office/ Project design and Engineering</p> <p>Acquisition of majority interest in PRODEX (Slovakia)</p> 	<p>2010</p>  <p>Alba</p> <p>Recycling/Waste processing</p> <p>Sale of a majority interest</p> <p>Buyer J&T Group</p>	<p>2010</p>  <p>Road Traffic Systems</p> <p>Buy-out of 50% share in ELTODO Dopravní Systémy</p> <p>Project finance structuring</p>
<p>2010</p>  <p>Spolek pro chemickou a hutní výrobu, a.s.</p> <p>Chemicals</p> <p>Feasibility study and Valuation with regard to Strategic/ Equity partner</p>	<p>2010</p>  <p>BIOPROJECT Since 1994</p> <p>Bioproject</p> <p>Bio-Gas station works</p> <p>Sale of majority interest to a financial investor</p>	<p>2010</p>  <p>A.P. Moeller-MAERSK Group</p> <p>Research and acquisition support in the area of CEE</p>	<p>2010</p>  <p>JIP Papírny Vetřní Paper producer</p> <p>Sale of Water Cleaning Facilities (JIP-COV)</p>	<p>2010</p>  <p>C.S. Cargo a.s.</p> <p>Transportation and Logistics provider</p> <p>Acquisition of Golem</p> 	<p>2009</p>  <p>Vienna Capital Partners Financial investor</p> <p>Acquisition of internet travel portal Orbion.cz</p> 

Examples of VGD Corporate Finance Transactions

<p>2009</p>  <p>Luxury goods/ Fashion</p> <p>Sale of Hugo Boss/ Prague Airport shops</p>	<p>2008</p>  <p>Acquisition of TSL Unitrans Ltd. (Poland)</p> 	<p>2009/2008</p>  <p>AZET.SK</p> <p>Support in series of internet related acquisitions, and valuation of targets</p>	<p>2008</p>  <p>C.S. Cargo Holding, N.V.</p> <p>Acquisition of the transportation & logistic company JTC Transcentrum</p> 	<p>2008</p>  <p>Spolek pro chemickou a hutní výrobu, a.s.</p> <p>Acquisition of HEXION Speciality Chemicals (US, Germany)</p> 	<p>2008</p>  <p>Meopta Přerov</p> <p>Merger, restructuring, due diligence, audit</p> 
<p>2008</p>  <p>Společnost 7PLUS, s.r.o</p> <p>Leading publishing house in Slovakia</p> <p>Financial advisory, company valuation, business plan</p>	<p>2007</p>  <p>C.S. Cargo Holding, N.V.</p> <p>Transportation and logistics provider</p> <p>Acquisition of the transportation & logistic company mGal Spedition, s.r.o. (Slovakia)</p> 	<p>2007</p>  <p>Cobra s.r.o.</p> <p>Leading distributor of door handles in the Czech Republic and Slovakia</p>	<p>2007</p>  <p>Poštová banka, a.s. (Slovensko)</p> <p>Rating Advisory Services for rating assessment performed by Moody's Investors Service</p> 	<p>2007</p>  <p>C.S. Cargo Holding, N.V.</p> <p>Transportation and logistics provider</p> <p>Acquisition the transportation & logistic company Smidbersky Transport, a.s.</p> 	<p>2007</p>  <p>TRIFID International N.V.</p> <p>Owner of the logistic group</p> <p>Structured Sale of 30% Share to UNICREDIT Merchant Banking (Pre-IPO Investment)</p> 